

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEW HAMPSHIRE

In re: \_\_\_\_\_, Bk. No. \_\_\_\_\_ - \_\_\_\_\_  
Debtors Chapter 13

CHAPTER 13 PLAN DATED \_\_\_\_\_

This is a \_\_\_\_\_ month plan.

If this plan is in excess of 36 months, the reason therefor is as follows:

\_\_\_\_\_.

Debtors: (H) \_\_\_\_\_ SS # \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_  
(W) \_\_\_\_\_ SS # \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

Plan Payment: Debtor(s) to pay to trustee monthly: \$ \_\_\_\_\_  
Number of months: \_\_\_\_\_  
Total paid into plan \$ \_\_\_\_\_

I. ADMINISTRATIVE:

Trustee's fee pursuant to 11 U.S.C. § 1302 and debtor's attorneys' fees.

A. Trustee's maximum 10% fee: \$ \_\_\_\_\_  
B. Attorney's fee requested to be paid through the plan: \$ \_\_\_\_\_  
C. Other: \$ \_\_\_\_\_

II. PRIORITY CREDITORS:

<u>Creditor</u>	<u>Total Claim</u>	<u>Monthly Plan Payment</u>
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III. CREDITORS SECURED BY PRIMARY RESIDENCE:

Regular mortgage payments and arrearage to be paid as follows:

- ( ) outside plan -- mortgage is current and payable directly by debtor.
- ( ) the debtor's estimate of the fair market value of such primary residence is \$ \_\_\_\_\_.
- ( ) the mortgage is not current and the arrearage only is to be paid through the plan as follows:

	<u>Regular Payment</u>	<u>Arrearage</u>	<u>Total Monthly Plan Payment</u>
1st	\$ _____	\$ _____	\$ _____
2nd	\$ _____	\$ _____	\$ _____
3rd	\$ _____	\$ _____	\$ _____

IV. SECURED CREDITOR (OTHER) :

( ) outside plan: current regular payment to be made by debtor.

		Current	Arrearage	Total
		Monthly	Payment	Monthly
		Payment	Thru Plan	Plan
<u>Collateral</u>	<u>Value</u>	<u>Payment</u>	<u>Thru Plan</u>	<u>Payment</u>

V. UNSECURED CREDITORS:

Unsecured creditors' claims total \$\_\_\_\_\_. The percentage to be paid toward these claims will be determined after the bar date for filing claims has passed and will be specified in the proposed order of confirmation. Unsecured creditors will begin receiving payment on a pro rata basis with secured arrearages and priority claims. If all scheduled claims are allowed, the percentage distribution to creditors is estimated at \_\_\_\_\_%.

Total available monthly for unsecured creditors: \$ \_\_\_\_\_  
Monthly plan payment: \$ \_\_\_\_\_

LIQUIDATION ANALYSIS

In the event of a liquidation under Chapter 7, I/we would claim the state/federal exemptions, based on which unsecured creditors would receive \_\_\_\_\_%.

I. REAL ESTATE (located at): \_\_\_\_\_

		Fair Mkt.			Avail.
		<u>Value</u>	<u>Liens</u>	<u>Exemption</u>	<u>Ch. 7</u>
A.	1st				
	2nd				
	3rd				
B.	1st				
	2nd				
	3rd				
C.	1st				
	2nd				
	3rd				
D.	1st				
	2nd				
	3rd				
E.	1st				
	2nd				
	3rd				

Net Value Equity: \$ \_\_\_\_\_  
Basis for exemption \_\_\_\_\_  
Value determined by \_\_\_\_\_

II. TANGIBLE ASSETS:

A. Automobile (describe year, make, model):

<u>Description</u>	<u>Value</u>	<u>Liens</u>	<u>Exemption</u>	<u>Avail.</u> <u>Ch. 7</u>
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Net Value Equity: \$ \_\_\_\_\_

Basis for exemption \_\_\_\_\_.

Value determined by \_\_\_\_\_.

B. Household Goods:

<u>Description</u>	<u>Value</u>	<u>Exemption</u>	<u>Avail.</u> <u>Ch. 7</u>
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Net Value Equity \$ \_\_\_\_\_

Basis for exemption \_\_\_\_\_.

Value determined by \_\_\_\_\_.

III. INTANGIBLE ASSETS:

A. Litigation, Personal Injury Claims, etc.

Please state estimated value and basis for determining same.

Avail. \$ \_\_\_\_\_.

IV. OTHER ASSETS

<u>Description</u>	<u>Value</u>	<u>Exemption</u>	<u>Avail.</u> <u>Ch. 7</u>
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A.  
B.  
C.  
D.  
E.  
F.

Net Value Equity: \$ \_\_\_\_\_

Basis for exemption \_\_\_\_\_.

Value determined by \_\_\_\_\_.

Total Available in Chapter 7 \$ \_\_\_\_\_

OTHER PROVISIONS

If any of the following issues are raised please indicate here and specify the details thereof by an attachment hereto:

(a) Co-debtor matters (11 U.S.C. § 1301)

(b) Cramdown (11 U.S.C. § 1322(b)(5))

(c) Executory contracts & leases

(d) Undersecured claims

- (e) Lien avoidance (impairment of exemption or preferential lien)
- (f) Unliquidated claims
- (g) Liquidating plan — sale of property
- (h) Return of secured collateral
- (i) Other:

I/We declare under penalty of perjury that the foregoing is true and correct.

Date: \_\_\_\_\_  
Debtor \_\_\_\_\_

Date: \_\_\_\_\_  
Debtor \_\_\_\_\_